



Introduction to Benefits Reporting and ARFVTP Status Report

**IEPR Workshop on Metrics and Benefits for the
Alternative and Renewable Fuel and Vehicle Technology
Program**

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ARFVTP Statutory Direction

Purpose

To **transform** California's transportation market into a diverse collection of alternative fuels and technologies and reduce California's dependence on petroleum.

*“...develop and deploy innovative technologies that **transform** California’s fuel and vehicle types to help attain the state’s climate change policies.”* (Health and Safety Code Section 44272(a))

- Market Transformation with Incentive Funding does not mean full government financing of AB 32 compliance



Program Policy Drivers

| Policy Objectives | Policy Origin | Goals and Milestones |
|------------------------------|---|--|
| GHG Reduction | AB 32, California Global Warming Solutions Act | Reduce GHG emissions to 1990 levels by 2020 and 80% below 1990 levels by 2050 in California |
| Petroleum Reduction | California <i>State Alternative Fuels Plan</i> | Reduce petroleum fuel use to 15% below 2003 levels by 2020 in California |
| In-State Biofuels Production | California <i>Bioenergy Action Plan</i> | Produce in California 20 percent of biofuels used in state by 2010, 40 percent by 2020, and 75 percent by 2050 |
| Low Carbon Fuel Standard | AB 32 | 10% reduction in carbon intensity of transportation fuels in California by 2020 |
| RFS2 | Energy Policy Act of 2005, Energy Independence and Security Act of 2007 | 36 billion Gallons of renewable fuel by 2022 |
| Air Quality | Clean Air Act | 80 percent reduction in NOx from current levels by 2023 |
| ZEV Mandate | California Executive Order B-16-2012 | Accommodate 1 M EVs by 2020 and 1.5 M by 2025 in California |

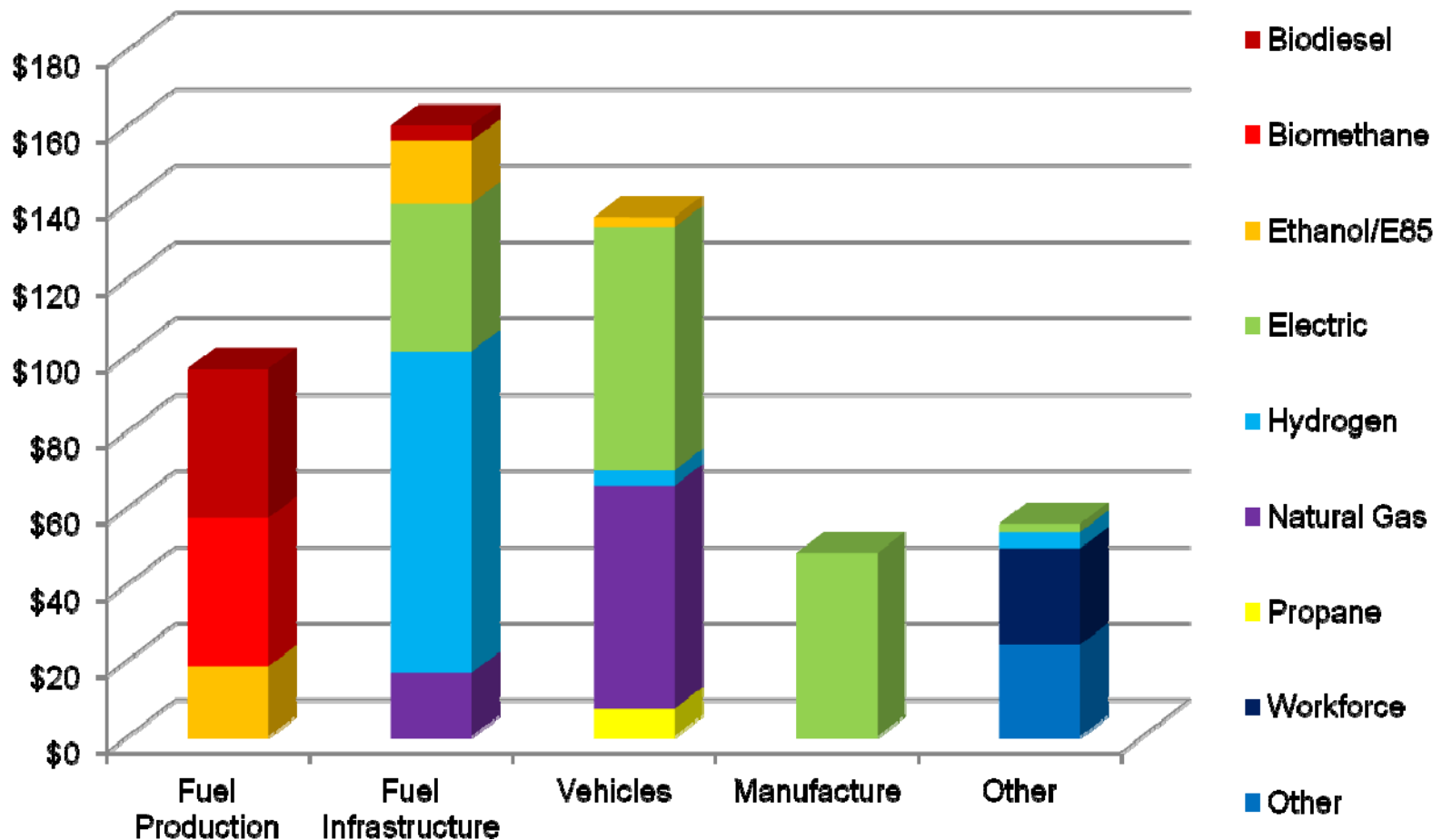


Funding Summary: 2009-2014

| Investment Areas | Funding Amount (millions) | Percent of Total (%) | Number of Awards |
|--------------------------------|---------------------------|----------------------|------------------|
| Biofuels | \$119.5 | 24 | 45 |
| Electric Drive | \$152.7 | 31 | 120 |
| Natural Gas/Propane | \$82.3 | 16 | 55 |
| Hydrogen | \$92.6 | 19 | 26 |
| Workforce Development | \$25.2 | 5 | 30 |
| Market and Program Development | \$24.1 | 5 | 36 |
| Total | \$496.4 | 100 | 312 |



Existing Agreements





Electric Vehicle Support

Total EVSE Funding: \$38.2 million

Total Funded = 8,646 chargers

Commercial = 3,901

Residential = 3,882

Workplace = 756

DC Fast = 107

Plus 10 Regional Readiness
Planning Grants = \$2.0 M

Total CVRP Support:
= \$49 million

- Over 21,000 vouchers





Hydrogen Station Funding

Funding to Date = \$90 million

Public Station Funding

| | |
|----------------------|------------------|
| 45 New Stations | = \$72.7 million |
| 3 Station Upgrades | = \$6.7 million |
| 4 Station O&M Grants | = \$1.2 million |
| 1 Mobile Refueler | = \$0.9 million |



Other Funding Activities

| | |
|----------------------------------|-----------------|
| AC Transit Fuel Cell Bus Station | = \$3 million |
| CDFA Div of Weights and Measures | = \$4 million |
| Retail Dispensing Fuel Standards | |
| UC Irvine STREET Model | = \$1.5 million |
| GoBiz Ombudsman Support | |





ARFVTP Truck Sector-Related Funding

About 30 Percent of Total Program Funding

| Technology | Funding (\$ Millions) | No. of Vehicles, Fueling Stations or Projects |
|---|--------------------------|---|
| Commercial Natural Gas Trucks | 48.5 | 2,339 Trucks |
| Natural Gas Infrastructure | 17.5 | 62 Stations |
| Commercial Propane Trucks | 7.3 | 600 Trucks |
| Commercial ZEV Trucks (Class 6 package delivery) | 4 | 160 Trucks |
| Advanced Technology Truck Demonstration or Manufacturing | 70.4 | 36 Projects |
| Total Funding | 147.7 | 8 |



Biofuels Funding

| Category | Funding (\$ millions) | No. of Projects |
|--------------------------------------|--------------------------|--------------------|
| <i>Fuel Production</i> | | |
| Biogas | 38.9 | 12 |
| Biodiesel / Renewable Diesel | 34.1 | 13 |
| Ethanol | 18.4 | 8 |
| Total Fuel Production | 91.4 | 33 |
| <i>Fueling Infrastructure</i> | | |
| Biodiesel Tankage | 4.0 | 4 |
| E85 Retail Stations | 16.5 | 205 |
| Total Infrastructure | 20.5 | 209 |



AB 109 Statutory Requirements (Núñez, Chapter 313, Statutes of 2008)

Energy Commission to Evaluate and Report on Expected Benefits of ARFVTP Investments in Each IEPR Cycle:

- List of funded projects
- Expected benefits
 - Petroleum reduction
 - GHG emissions reductions
 - Criteria emissions reductions
 - Public Health Benefits (added by Commission)
 - Job creation and Workforce (added by Commission)₁₀



Benefits Report History

2011 – First Benefits Report

- Energy Commission Staff Report
- Assess technology pathway market growth to 2020
- Evaluated 86 projects totaling \$197 million

2013 – First NREL Draft Benefits Guidance Report

- More formal methods for Expected Benefits and Market Growth calculations
- Analyze benefits through 2025
- Evaluated 147 project totaling \$292 million

2014 – Benefits Report Update

- Capture projects funded from July 2013 and March 2014¹



Key Questions and Next Steps for Benefits Report Information

- How to measure and communicate market transformation benefits of ARFVTP investments?
- Are there other metrics that should be included in the program benefits report, and for what purpose?
 - Job training and job creation will be added
 - Public health benefits will be added
 - Others?